IN THE UNITED STATES BANKRUPTCY COURT

FOR THE EASTERN DISTRICT	r of virginia (rich	MOND DIVISION
IN RE	Chapter 11	JAN 1 3 2009
CIRCUIT CITY STORES, INC. et al.,	Case No. 08-35653-KRI (Jointly Administered)	CLERK U.S. BANKRUPTCY COURT
Debtors.	(somely rammatered)	J. GOURT

VERIFIED STATEMENT OF MULTIPLE CREDITOR REPRESENTATION PURSUANT TO BANKRUPTCY RULE 2019

- I, Kenneth Miller, declare and state as follows:
- I am an attorney at law licensed to practice law in the State of California and a partner with the law firm of Moldo Davidson Fraioli Seror & Sestanovich LLP ("Moldo Davidson"). I have personal knowledge of the facts set forth in this Statement and if called upon as a witness to testify, I could and would testify competently to the facts set forth below.
- 2. I, along with Byron Moldo, a Partner with Moldo Davidson, are the attorneys primarily responsible for representing the following creditors (collectively, the "Landlords") in connection with the above entitled case:
 - (A) KB Columbus I-CC, LLC,
 c/o Charles Dunn
 Real Estate Services, Inc.
 800 West Sixth Street, Fifth Floor
 Los Angeles, California 90017-2709
 Attn.: Florence Kang
 - (B) The City Portfolio TIC, LLC c/o Red Mountain Retail Group, Inc. 1234 East 17th Street Santa Ana, California 92701 Attn: Carl Roude

- (C) KJF/Faris TIC, LLC
 c/o Red Mountain Retail Group, Inc.
 1234 East 17th Street
 Santa Ana, California 92701
 Attn: Carl Roude
- (D) Descanso TIC, LLC c/o Red Mountain Retail Group, Inc. 1234 East 17th Street Santa Ana, California 92701 Attn: Carl Roude
- (E) Centre At 38th Street TIC, LLC c/o Red Mountain Retail Group, Inc. 1234 East 17th Street Santa Ana, California 92701 Attn: Carl Roude
- (F) RMRG Portfolio TIC, LLC c/o Red Mountain Retail Group, Inc. 1234 East 17th Street Santa Ana, California 92701 Attn: Carl Roude
- 3. The Landlords currently hold unsecured pre-petition claims, unsecured rejection claims and/or post-petition administrative claims for unpaid rent and other charges. The full amount of each of the Landlords' claims is undetermined at this time.
- 4. The Landlords have all retained Moldo Davidson to represent them with respect to their interests in connection with the above captioned case. All parties are being billed on a monthly basis at Moldo Davidson's normal hourly rates for its partners, of counsel, associates and legal assistants for time spent and costs incurred in providing legal services.
- 5. The Landlords are aware of, and have consented to, Moldo Davidson's joint representation of the other clients in this case.

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I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct. Executed this 2 day of January, 2009 at Los Angeles, California.

DATED: 01/07/09

MOLDO DAVIDSON FRAIOLI SEROR & SESTANOVICH LLP

By:

KENNETH MILLER (CA SBN 126083)

MOLDO DAVIDSON FRAIOLI SEROR & SESTANOVICH LLP 2029 Century Park East, 21st Floor

Los Angeles, CA 90067 Tel: (310) 551-3100 Fax: (310) 551-0238

Email: kmiller@mdfslaw.com

Attorneys for The City Portfolio TIC, LLC, KJF/Faris TIC, LLC, Descanso TIC, LLC, Centre at 38th Street TIC, LLC

and RMRG Portfolio TIC, LLC

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PROOF OF SERVICE

STATE OF CALIFORNIA, COUNTY OF LOS ANGELES

I am employed in the County of Los Angeles, State of California; I am over the age of 18 years and am not a party to the within action. I am employed by the law firm of Moldo Davidson Fraioli Seror & Sestanovich LLP, located at 2029 Century Park East, 21st Floor, Los Angeles, California 90067, Telephone: (310) 551-3100, Facsimile: (310) 551-0238.

On January 12, 2009, I served the document(s) described as: VERIFIED STATEMENT OF MULTIPLE CREDITOR REPRESENTATION PURSUANT TO BANKRUPTCY RULE 2019, on the interested parties in said action by enclosing the document(s) in a sealed envelope addressed as follows:

SEE ATTACHED SERVICE LIST

- BY MAIL: I caused such envelope(s) with postage thereon, fully prepaid, to be placed in the United States mail. I am "readily familiar" with the firm's practice of collection and processing correspondence for mailing. Under that practice it would be deposited with U.S. postal service on that same day with postage thereon fully prepaid at Los Angeles, California in the ordinary course of business.
- BY FEDERAL EXPRESS/EXPRESS MAIL: I caused said document(s) to be sent via Federal Express / Express Mail for next business day delivery.
 - BY FACSIMILE: I caused said document(s) to be sent via facsimile.
- BY EMAIL: I caused said document(s) to be sent via email.
 - ELECTRONICALLY MAILED: Said document(s) were electronically served on the person(s) as indicated on the attached Notice of Electronic Filing.
- BY TELEPHONIC COMMUNICATION: I telephoned the interested parties and gave notice as indicated in my declaration.
- BY PERSONAL SERVICE: I caused said document(s) to be delivered to the addressees listed on the attached Service List.
- [State] I declare under penalty of perjury under the laws of the State of California that the above is true and correct.
- [Federal] I declare that I am employed in the offices of a member of the State Bar of this Court at whose direction the service was made. I declare under penalty of perjury under the laws of the United States of America that the above is true and correct.

Executed on January 12, 2009, at Los Angeles, California.

Lina Yi

1 SERVICE LIST 2 <u>Debtor</u> Counsel for Debtor Circuit City Stores, Inc. Daniel F. Blanks, Esq. 3 Douglas M. Foley, Esq. 9950 Mayland Drive McGuire Woods LLP Richmond, VA 23233 4 World Trade Center Attn: Bruce H. Besanko, 101 W. Main Street, Suite 9000 Debtor Designee Norfolk, VA 23510 5 T: 757/640-3700 **United States Trustee** 6 W. Clarkson McDow, Jr. F: 757/640-3701 E: dblanks@mcguirewoods.com; c/o Robert B. Van Arsdale, Esq. 7 Office of the U.S. Trustee dfoley@mcguirewoods.com 701 E. Broad Street, Suite 4304 Richmond, VA 23219 T: 804/771-2310 8 Dion W. Hayes, Esq. Joseph S. Sheerin, Esq. 9 F: 804/771-2330 Sarah Beckett Boehm, Esq. E: robert.b.van.arsdale@usdoj.gov McGuire Woods LLP 10 One James Center 901 E. Cary Street Counsel for Creditors, The City Portfolio TIC, LLC, KJF/Faris TIC, LLC, Descanso TIC, Richmond, VA 23219 11 T: 804/775-1000 LLC, Centre at 38th Street TIC, LLC and 12 F: 804/775-1061 RMRG Portfolio TIC, LLC E: <u>dhayes@mcguirewoods.com</u>; Byron Z. Moldo, Esq. jsheerin@mcguirewoods.com; 13 Moldo Davidson Fraioli sboehm@mcguirewoods.com Seror & Sestanovich LLP 14 2029 Century Park East, 21st Floor Gregg M. Galardi, Esq. 15 Ian S. Fredericks, Esq. Los Angeles, CA 90067 Skadden Arps Slate Meagher & Flom LLP T: 310/551-3100 One Rodney Square 16 F: 310/551-0238 P. O. Box 636 E: bmoldo@mdfslaw.com 17 Wilmington, DE 19899 T: 302/651-3000 18 Counsel for Official Committee of Unsecured Counsel for Official Committee of Unsecured 19 Creditors Creditors Robert J. Feinstein, Esq. Brad R. Godshall, Esq. 20 Jeffrey N. Pomerantz, Esq. Pachulski Stang Ziehl & Jones LLP 780 Third Avenue, 36th Floor Pachulski Stang Ziehl & Jones 10100 Santa Monica Blvd., 11th Floor 21 New York, NY 10017 T: 212/561-7710 Los Angeles, CA 90067-4100 22 E: rfeinstein@pszjlaw.com T: 310/277-6910 F: 310/201-0760 23 E: bgodshall@pszjlaw.com; Lynn L. Tavenner, Esq. ipomerantz@pszjlaw.com Paula S. Beran, Esq. 24 Tavenner & Beran, PLC 20 N. Eighth Street, 2nd Floor John D. Fiero, Esq. 25 Pachulski Stang Ziehl & Jones LLC 150 California Street, 15th Floor Richmond, VA 23219 T: 804/783-8300 26 San Francisco, CA 9411-4500 F: 804/783-0178 E: <u>ltavenner@tb-lawfirm.com</u>; T: 415/263-7000 27 pberan@tb-lawfirm.com E: jfiero@pszjlaw.com 28

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